



Instructions to obtain Year End Tuition information for tax prep purposes

Step 1: FACTS Customer will sign into FACTS

Step 2: Select View Details

Hello Julieta

Payment Plan & Billing [View Details](#)
Julieta Adams #5002021888
For Rusty Adams, Robby Adams, Carly Adams and
Donny Adams

Current Balance
\$8,017.86

Credit Balance
\$50.00

[Make a Payment](#)

2020-2021 SCHOOL YEAR

[Set up a Payment Plan](#)

2019-2020

Payment Plan (101 104 875) [Actions](#)

Incidental Expenses [Actions](#)

INST. 1ST 19-20

AMOUNT DUE

\$7,047.86

\$970.00

[Set up a Payment Plan](#)

[Set up a Payment Plan](#)

Step 3: Select 'View Payment Summary

Activity Details

Julieta Adams
Customer Number: 5002021888

Term
AR

[View Payment Summary](#) [FACTS Payment Processing Policies](#)

[Schedule](#) [Transactions](#) [Balances](#) [Payments Made](#) [Changes](#) [Prepay Accounts](#)

Upcoming Payments

[View Full Schedule](#)

[Automatic Payment](#)

[Expand All](#) | [Collapse All](#)

▼ Due Date 01 Mar 2020 ⓘ	Incidental Expenses (482251)	Amount Due: \$970.00
▼ Due Date 05 Mar 2020 ⓘ Change Payment Date	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date 06 Apr 2020 ⓘ Change Payment Date	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date 05 May 2020 ⓘ Change Payment Date	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date 05 Jun 2020 ⓘ Change Payment Date	Payment Plans (101 104 875)	Amount Due: \$1,761.62

****Page will open in another window or tab****

Step 4: Select the year & then "Print"

Payment Summary

[Print](#)

1 The Payment Summary report is for informational purposes only. It includes payment activity applied to the balance owed to or services rendered by Lincoln Academy of FACTS during the selected time frame.

Customer: Julieta Adams
2971 NE 1313th St
Garland, TX 75040
USA

Lincoln Academy of FACTS
121 S. 13th St
LINCOLN NE 68508
USA
Federal Tax ID: 12-3456789

2019

Students: Rusty Adams, Robby Adams, Carly Adams and Donny Adams

Carly Adams - \$926.57

Donny Adams - \$7,952.38

2018-2019	Grade - 1st	\$325.00	2019-2020	Grade - 7th	\$7,952.38
ACCOUNT	TOTAL		ACCOUNT	TOTAL	
Before and After School Care	\$325.00		After School	\$58.38	
			Athletic Fees	\$160.00	
2019-2020	Grade - 2nd	\$601.57	Class Fees	\$50.00	
ACCOUNT	TOTAL		Field Trip Fees	\$250.00	
After School	\$44.57		Registration Fees	\$40.00	
Athletic Fees	\$60.00		Tuition	\$7,394.00	
Class Fees	\$340.00				
Field Trip Fees	\$0.00				
			Julieta Adams - \$450.00		

Note: This report will show the total paid for **each of the accounts** (i.e. Tuition, Extended Day Care, Technology, Book fees, etc.). Parents can select a year or a date range for this summary. This will also include the Schools Federal Tax ID and address.

If your families have any questions, please have them call FACTS at 866-441-4637.